Astronomical relativistic reference systems and their application for astrometry

# Sergei A.Klioner

Lohrmann Observatory, Technische Universität Dresden



GREAT-ESF Workshop, Porto, Portugal, 7 June 2011

# Modelling of positional observations in Newtonian physics



M. C. Escher Cubic space division, 1952



# Astronomical observation



# Modelling of positional observations in Newtonian physics



### Accuracy of astrometric observations



 $\mu$ as is the thickness of a sheet of paper seen from the other side of the Earth



# Astronomical observation





# General-relativistic modeling of astronomical data



## General-relativistic modeling of astronomical data



# Astronomical relativistic reference systems

# The IAU 2000 framework

Three standard astronomical reference systems were defined

- BCRS (Barycentric Celestial Reference System)
- GCRS (Geocentric Celestial Reference System)
- Local reference system of an observer
- All these reference systems are defined by

the form of the corresponding metric tensors.

Technical details: Brumberg, Kopeikin, 1988-1992 Damour, Soffel, Xu, 1991-1994 Klioner, Voinov, 1993 Soffel, Klioner, Petit et al., 2003 Klioner,Soffel, 2000; Kopeikin, Vlasov, 2004



# **Relativistic Astronomical Reference Systems**

particular reference systems in the curved space-time of the Solar system

- One can use any
- but one should fix one



#### **Barycentric Celestial Reference System**

The BCRS is suitable to model processes in the whole solar system

$$g_{00} = -1 + \frac{2}{c^2} w(t, \mathbf{x}) - \frac{2}{c^4} w^2(t, \mathbf{x}) ,$$
  

$$g_{0i} = -\frac{4}{c^3} w^i(t, \mathbf{x}) ,$$
  

$$g_{ij} = \delta_{ij} \left( 1 + \frac{2}{c^2} w(t, \mathbf{x}) \right).$$

 $w, w^i$ : relativistic gravitational potentials Using the laws of GRT one can derive

equations of motion and definitions of observables

#### Why the BCRS is inconvenient for the Earth?

- Imagine a sphere (in inertial coordinates of special relativity), which is then forced to move in a circular orbit around some point...
- What will be the form of the sphere for an observer at rest relative to that point?

Lorentz contraction deforms the shape...



Direction of the velocity



Additional effect due to acceleration (velocity is not constant) gravity (general relativity, not special one)

#### Geocentric Celestial Reference System

The GCRS is suitable to model physical processes in the vicinity of the Earth:

- A: The gravitational field of external bodies is represented only in the form of a relativistic tidal potential.
- **B**: The internal gravitational field of the Earth coincides with the gravitational field of a corresponding isolated Earth.

$$\begin{split} G_{00} &= -1 + \frac{2}{c^2} W(T, X) - \frac{2}{c^4} W^2(T, X) \,, \\ G_{0a} &= -\frac{4}{c^3} W^a(T, X) \,, \\ G_{ab} &= \delta_{ab} \bigg( 1 + \frac{2}{c^2} W(T, X) \bigg) \,. \end{split}$$

 $W, W^a$ : internal + inertial + tidal external potentials

#### Local reference system of an observer

The version of the GCRS for a massless observer:

A: The gravitational field of external bodies is represented only in the form of a relativistic tidal potential.

 $W, W^a$ : internal + inertial + tidal external potentials

observer

Modelling of any local phenomena:

observation, attitude, local physics (if necessary)

#### Local reference system of an observer

• The local coordinate basis at the origin of that reference system is is a BCRS-induced tetrad: ( $\chi^{\alpha}$  are the local coordinates)

$$\mathbf{e}_{\mu}^{(\alpha)} = \frac{\partial \mathcal{X}^{\alpha}}{\partial x^{\mu}} \Big|_{\mathcal{X}^{i}=0} \qquad \mathbf{g}_{\mu\nu} = \eta_{\alpha\beta} \mathbf{e}_{\mu}^{(\alpha)} \mathbf{e}_{\nu}^{(\beta)}$$

The computations of the observed direction are equivalent (Klioner, 2004):
from the tetrad formalism:

$$s^{(a)} = -\frac{dx^{(a)}}{dx^{(0)}} = -\frac{e^{(a)}_{\mu} dx^{\mu}}{e^{(0)}_{\mu} dx^{\mu}} = -\frac{e^{(a)}_{0} + e^{(a)}_{i} p^{i}}{e^{(0)}_{0} + e^{(0)}_{j} p^{j}}, \qquad p^{i} = \frac{1}{c} \frac{dx^{i}_{p}}{dt}$$

- projecting on the local axes:

$$\underline{s^{a}} = -\frac{dX^{a}}{dX^{0}} = -\frac{\frac{\partial X^{a}}{\partial x^{\mu}} dx^{\mu}}{\frac{\partial X^{0}}{\partial x^{\mu}} dx^{\mu}} = -\frac{\frac{\partial X^{a}}{\partial x^{0}} + \frac{\partial X^{a}}{\partial x^{i}} p^{i}}{\frac{\partial X^{0}}{\partial x^{0}} + \frac{\partial X^{0}}{\partial x^{j}} p^{j}} = \underline{s^{(a)}}$$

#### Further developments after 2000

• Local reference systems in the PPN formalism:

Klioner, Soffel, 2000; Kopeikin, Vlasov, 2004

• BCRS for the non-isolated Solar system:

Kopeikin et al., 2000-...; Klioner, Soffel, 2004; ...

 BCRS and GCRS in the post-post-Newtonian approximation for the light propagation

Xu et al, 2005; Minazzolli, Chauvineau, 2009; Klioner et al., 2011

#### The BCRS for non-isolated Solar system

• The standard BCRS considers the Solar system isolated

$$g_{00} = -1 + \frac{2}{c^2} w(t, \mathbf{x}) - \frac{2}{c^4} w^2(t, \mathbf{x}) ,$$
  

$$g_{0i} = -\frac{4}{c^3} w^i(t, \mathbf{x}) ,$$
  

$$g_{ij} = \delta_{ij} \left( 1 + \frac{2}{c^2} w(t, \mathbf{x}) \right).$$

$$w(t,\boldsymbol{x}) = G \int d^3x' \frac{\sigma(t,\boldsymbol{x}')}{|\boldsymbol{x}-\boldsymbol{x}'|} + \frac{1}{2c^2} G \frac{\partial^2}{\partial t^2} \int d^3x' \sigma(t,\boldsymbol{x}') |\boldsymbol{x}-\boldsymbol{x}'|, \quad w^i(t,\boldsymbol{x}) = G \int d^3x' \frac{\sigma^i(t,\boldsymbol{x}')}{|\boldsymbol{x}-\boldsymbol{x}'|},$$

 $\sigma = (T^{00} + T^{kk}) / c^2$ ,  $\sigma^i = T^{0i} / c$ ,  $T^{\mu\nu}$  is the BCRS energy-momentum tensor

$$\lim_{\substack{|\mathbf{x}|\to\infty\\t=\text{const}}} g_{\mu\nu} = \eta_{\mu\nu}$$

 $\Rightarrow$  Isolated system!

## The BCRS for a non-isolated Solar system

I. Any "localized" sources: stars, galaxies, etc.

- solar system can be considered as "one body" among many
- a "GCRS"-like reference system can be constructed for that "one body": gravitational influence of outer matter is effaced as much as possible
- the tidal gravitational potentials and the inertial forces have been estimated numerically and found to be negligible



#### The BCRS for a non-isolated Soalr system

I. Any "localized" sources: stars, galaxies, etc.

Tidal quadrupole moment can be represented by two fictitious bodies:



## The BCRS for a non-isolated Solar system

II. Cosmological influences

Question: Does the cosmological expansion influence local physics?

Long history: McVittie(1933), ..., Einstein, Straus (1945), ... a lot of newer papers using different approaches and... giving different answers

A contribution of Klioner & Soffel (2004):

- The answer depends crucially on the model for the Universe
- But the "worst-case" answer can be given

#### The BCRS for a non-isolated Solar system

A general Robertson-Walker metric

$$g_{00} = -1,$$
  

$$g_{0i} = 0,$$
  

$$g_{ij} = a^{2}(t) (1 + k r^{2} / 4)^{-2}$$

can be transformed into an local reference system

by a coordinate transformation

$$(r = |x^i|, R = |X^a|)$$

$$G_{00} = -1 + \sum_{s=1}^{\infty} A_s \left( R / c \right)^{2s},$$
  

$$G_{0a} = 0,$$
  

$$G_{ab} = \delta_{ab} \left( 1 + \sum_{s=1}^{\infty} B_s \left( R / c \right)^{2s} \right)$$

$$T = t + \sum_{s=1}^{\infty} C_s (a(t)r/c)^{2s},$$
$$X^a = \delta^{ai} x^i a(t) \left( 1 + \sum_{s=1}^{\infty} D_s (a(t)r/c)^{2s} \right).$$

#### The BCRS for a non-isolated system

Unknown functions can be uniquely defined from matching:

$$p_s = \frac{1}{a(t)} \frac{d^s}{dt^s} a(t),$$
$$q = \frac{k c^2}{a^2(t)}.$$

$$A_{1} = p_{2},$$

$$A_{2} = \frac{1}{4} (p_{1}^{4} - 2 p_{1}^{2} p_{2} - p_{2}^{2} + q (p_{1}^{2} - p_{2})),$$

$$B_{1} = -\frac{1}{2} (p_{1}^{2} + q),$$

$$B_{2} = -\frac{1}{16} (p_{1}^{4} - 4 p_{1}^{2} p_{2} - 2 q p_{1}^{2} - 3 q^{2}),$$

$$\overline{C}_{1} = \frac{1}{2} p_{1}$$

$$C_{2} = \frac{1}{8} p_{1} (2 p_{2} - q),$$

$$D_{0} = 1,$$

$$D_{1} = \frac{1}{4} p_{1}^{2},$$

$$D_{2} = \frac{1}{16} p_{1}^{2} (2 p_{2} - q),$$

#### The BCRS for a non-isolated Solar system

Equations of motion in the local coordinates (T, X) get the correction

$$\delta \ddot{X}^{a} = \frac{\ddot{a}}{a} X^{a} = -q H^{2} X^{a} \approx 3.2 \times 10^{-36} s^{-2} X^{a}$$

This gives for

$$\left|X^{a}\right| = 40 \text{ AU}$$

$$\left|\delta \ddot{X}^{a}\right| = 2 \times 10^{-23} \text{ m/s}^{-2}$$

For comparison: the tidal force due to all matter of the Galaxy (same place)

$$\left|\delta \ddot{X}^{a}\right| \simeq 5 \times 10^{-17} \text{ m/s}^{-2}$$

#### The post-post-Newtonian metric for light rays

The metric tensors get additional terms:

BCRS: 
$$g_{ij} = \delta_{ij} \left( 1 + \frac{2}{c^2} w(t, \mathbf{x}) + \frac{2}{c^4} w^2(t, \mathbf{x}) \right) + \frac{4}{c^4} q_{ab}(t, \mathbf{x}).$$

GCRS: 
$$G_{ab} = \delta_{ab} \left( 1 + \frac{2}{c^2} W(T, \mathbf{X}) + \frac{2}{c^4} W^2(T, \mathbf{X}) \right) + \frac{4}{c^4} Q_{ab}(T, \mathbf{X}).$$

plus the coordinate transformation BCRS-GCRS and a set of matching conditions, e.g.:

$$Q_{\rm E}^{ab} = R^a_{\ i} R^b_{\ j} \left( q_{\rm E}^{ij} + v_E^i v_E^j w_E - 2 \, v_E^{(i} w_E^{j)} + \delta^{ij} \left( 2 v_E^k w_E^k - v_E^2 w_E \right) + 2 a_E^{(i} \chi_{{\rm E},j)} \right)$$

Applications:

post-post-Newtonian light propagation with multipoles and motion

marginally interesting for Gaia, important for next-generation projects

# Application for high-accuracy positional observations

# General structure of the model

Klioner, AJ, 2003; PhysRevD, 2004:

- **S** the observed direction
- *n* tangential to the light ray at the moment of observation
- $\sigma$  tangential to the light ray at  $t = -\infty$
- k the coordinate direction from the source to the observer
- I the coordinate direction from the barycentre to the source
- $\pi$  the parallax of the source in the BCRS

The model must be optimal:  $1 s \cdot 10^9$  objects > 30 years!



# Sequences of transformations

• Stars:

(1) (2) (3) (4) (5)  $s \leftrightarrow n \leftrightarrow \sigma \leftrightarrow k \leftrightarrow l(t), \pi(t) \leftrightarrow l_0, \pi_0, \mu_0, \dot{\pi}_0, \dots$ 

• Solar system objects:

(1) (2,3) (6)  $s \leftrightarrow n \leftrightarrow k \leftrightarrow \text{orbit}$ 

(1) aberration

- (2) gravitational deflection
- (3) coupling to finite distance
- (4) parallax
- (5) proper motion, etc.
- (6) orbit determination



### Aberration: $s \leftrightarrow n$

• Lorentz transformation with the scaled velocity of the observer:

$$\mathbf{s} = \left(-\mathbf{n} + \left\{\frac{\gamma}{c} - (\gamma - 1)\frac{\mathbf{v} \cdot \mathbf{n}}{v^2}\right\}\mathbf{v}\right)\frac{1}{\gamma (1 - \mathbf{v} \cdot \mathbf{n} / c)},$$
$$\gamma = \left(1 - v^2 / c^2\right)^{-1/2},$$

$$\boldsymbol{v} = \dot{\boldsymbol{x}}_o \left( 1 + \frac{2}{c^2} w(t, \boldsymbol{x}_o) \right)$$

• For an observer on the Earth or on a typical satellite:

- Newtonian aberration
- relativistic aberration
- second-order relativistic aberration

~ 20" ~ 4 mas ~ 1 μas

• Requirement for the accuracy of the orbit:  $|\delta s| \le 1 \mu as \implies |\delta \dot{x}_o| \le 1 \text{ mm/s}$ 



# Gravitational light deflection: $n \leftrightarrow \sigma \leftrightarrow k$

- Several kinds of gravitational fields deflecting light
  - For the accuracy of 1 µas for an observer close to the Earth:
    - monopole field (post-Newtonian + enhanced ppN terms)
    - quadrupole field
    - gravitomagnetic field due to translational motion

# Gravitational light deflection: $n \leftrightarrow \sigma \leftrightarrow k$

- The monopole effects due to the major bodies of the solar system in µas
- The maximal angular distance to the bodies where the effect is still >1  $\mu$ as

 $\Psi_{\rm max}$ 

180°

4.5 °

125°

5°

25 '

90°

17°

71 '

51 '

9'

body	Monopole
Sun	1.75×10 <sup>6</sup>
(Mercury)	83
Venus	493
Earth	574
Moon	26
Mars	116
Jupiter	16270
Saturn	5780
Uranus	2080
Neptune	2533

# Analytical theory of light propagation for numerical accuracy of 1 µas

When the theory meets the practice...

- only numerical magnitude is interesting for practical work
- analytical orders of magnitude are often used

Detailed investigation of numerical magnitudes of various terms In the equations of light propagation

Klioner & Zschocke, 2010

# Schwarzschild field: the big formula

# Schwarzschild field: estimates

$$|\boldsymbol{\psi}_{\mathrm{pN}}| = 2 \, m \, \frac{|\boldsymbol{\sigma} \times \boldsymbol{d}_{\sigma}|}{d_{\sigma}^2} \, \left(1 + \frac{\boldsymbol{\sigma} \cdot \boldsymbol{x}}{x}\right) \le 4 \, \frac{m}{d_{\sigma}}$$

$$|\psi_{\Delta pN}| = 4m^2 \, \frac{|\boldsymbol{\sigma} \times \boldsymbol{d}_{\boldsymbol{\sigma}}|}{d_{\boldsymbol{\sigma}}^3} \, \frac{x}{d_{\boldsymbol{\sigma}}} \Big(1 + \frac{\boldsymbol{\sigma} \cdot \boldsymbol{x}}{x}\Big)^2 \le 16 \, \frac{m^2}{d_{\boldsymbol{\sigma}}^2} \, \frac{x}{d_{\boldsymbol{\sigma}}}$$

$$|\boldsymbol{\psi}_{\rm ppN}| \le \frac{15}{4} \pi \frac{m^2}{d_\sigma^2}$$

#### Schwarzschild field: simplified formula

Second-order effect at very low computational costs:

$$\begin{split} n &= \boldsymbol{\sigma} + \boldsymbol{d}_{\sigma} Q \left( 1 + Q x \right) + \mathcal{O} \left( \frac{m^2}{d_{\sigma}^2} \right) + \mathcal{O}(m^3) \,, \\ Q &= -(1 + \gamma) \, \frac{m}{d_{\sigma}^2} \, \left( 1 + \frac{\boldsymbol{\sigma} \cdot x}{x} \right) \,. \end{split}$$

The enhanced ppN term in µas:

Sun	Sun at $45^{\circ}$	Jupiter	Saturn	Uranus	Neptune
3192.8	$0.663 imes10^{-3}$	16.11	4.42	2.58	5.83

# Gravitational light deflection: $n \leftrightarrow \sigma \leftrightarrow k$

• A body of mean density  $\rho$  produces a light deflection not less than  $\delta$  if its radius:

35

32

30

28

20

19









Ganymede

Titan

Callisto

Europe

Triton

0

 $R \ge \left(\frac{\rho}{1 \text{ g/cm}^3}\right)^{-1/2} \times \left(\frac{\delta}{1 \mu \text{as}}\right)^{1/2} \times 650 \text{ km}$ 



# Gravitational light deflection: $n \leftrightarrow \sigma \leftrightarrow k$

• Quadrupole light deflection:

body	Quadrupole	$\Psi_{\mathrm{max}}$
Jupiter	240	152 ″
Saturn	95	46 "
Uranus	8	4 "
Neptune	10	3 "

• Efficient evaluation (Zschocke, Klioner, 2011):

- radius of the body

$$\left|\delta\boldsymbol{\sigma}_{\mathrm{Q}}^{A}\right| \leqslant \frac{9}{8} \left|J_{2}^{A}\right| \frac{P_{A}^{2}}{d_{A}^{2}} \left|\delta\boldsymbol{\sigma}_{\mathrm{pN}}^{A}\right|,$$

quadrupole deflection

monopole deflection

impact parameter of the light ray

Only 3 multiplications are needed! The mean value of the estimate is 0.494... of the real quadrupole deflection.

# Parallax and proper motion: $k \leftrightarrow l \leftrightarrow l_0, \mu_0, \pi_0$

• All formulas here are formally Euclidean:

$$k = \frac{x_o(t_o) - X_s(t_e)}{|x_o(t_o) - X_s(t_e)|}, \quad l = \frac{X_s(t_e) - Y_s(t_e)}{|X_s(t_e)|},$$

$$X_{s}(t_{e}) = X_{s}(t_{e0}) + V_{s}(t_{e0}) (t_{e} - t_{e0}) + \dots$$

• Expansion in powers of several small parameters:

$$\boldsymbol{\pi} = \frac{1 \operatorname{AU}}{|\boldsymbol{X}_{s}(t_{e})|}, \quad \boldsymbol{\mu} = \frac{|\boldsymbol{V}_{s}(t_{e})|}{|\boldsymbol{X}_{s}(t_{e})|}$$

 $\boldsymbol{k} = -\boldsymbol{l} + \dots, \quad \boldsymbol{l} = \boldsymbol{l}_0 + \dots$ 



# Parallax and proper motion: $k \leftrightarrow l \leftrightarrow l_0, \mu_0, \pi_0$

- All formulas here are formally Euclidean, but the finite light velocity should be taken into account:
  - "superluminal effect": light emission by a moving source

$$V_{\rm rad}^{\rm ap} = V_{\rm rad} (1 + c^{-1} V_{\rm rad})^{-1}$$

$$V_{\text{tan}}^{\text{ap}} = V_{\text{tan}} (1 + c^{-1} V_{\text{rad}})^{-1}$$

 "Roemer effect" due to the barycentric motion of the observer: up to 150 μas for high-proper-motion stars

$$\boldsymbol{l}(t) = \boldsymbol{l}_0 + \boldsymbol{\mu}_{ap} \Delta t_o + \boldsymbol{\mu}_{ap} c^{-1} \{ [\boldsymbol{x}_o(t) - \boldsymbol{x}_o(t_0)] \cdot \boldsymbol{l}_0 \} + \cdot$$

The BCRS coordinates of the observer at the moment of observation and at some reference epoch

 $\boldsymbol{\mu}_{ap} = \pi_0 \frac{\boldsymbol{V}_{tan}^{up}}{1 \text{ AII}}$ 

# **Celestial Reference Frame**

• All astrometrical parameters of sources obtained from astrometric observations are defined in BCRS coordinates:



- These parameters represent a realization (materialization) of the BCRS
- This materialization is "the goal of astrometry" and is called

#### Celestial Reference Frame

# The concept of ICRS

- It is *assumed* that on average quasars do not rotate with respect to our global reference system, BCRS
- This is a cosmological assumption to be verified by dynamical observations
- This concept will by tested by millisecond pulsars and Gaia with unprecedented accuracy



# **Testing Relativity with Gaia**

- Each effect included in the model can be used to test the theory (of relativity)
- Many tests are planned:



#### Is nanoarcsecond astrometry possible?

- Leaving aside all the source structure of quasars and stars...
- Leaving aside the stability of the instruments
- At which level of accuracy does the relativistic model becomes chaotic or too complicated to apply in practice?

BCRS velocity at the level of  $10^{-6}$  m / s? (position to 0.1 m?) Is it possible to do astrometry without knowing velocity? (Butkevich, Klioner, 2006-)

Microlensing as noise (too many unknown objects in the Galaxy)

Deflection on small asteroids (from R=500 m) – chaotic?

# Is nanoarcsecond astrometry possible?



1 nas is the size of 1 CCD pixel on Gaia as seen from the Earth 1 nas